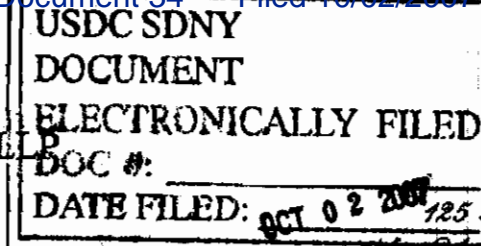


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October 2, 2007

**SO ORDERED**By Facsimile

Hon. George B. Daniels,  
United States Courthouse,  
500 Pearl Street,  
Suite 630,  
New York, New York 10007.

HON. GEORGE B. DANIELS

OCT 02 2007

Re: Bronfman v. Vivendi I Holding Corp., et al., 07 Civ. 2875

Dear Judge Daniels:

On behalf of the parties in the above case, we are pleased to report that we have reached a settlement. We expect to formalize the agreement within in the next 30 days and submit for Your Honor's approval a stipulation of dismissal. In light of the parties' settlement, we respectfully request that the parties' scheduled initial conference for October 3, 2007 be cancelled.

Respectfully submitted,

Charles A. Michael

cc: Joseph P. Moodhe, Esq.